

MILTON CORPORATION LIMITED

ABN 18 000 041 421

Registered Office:
Level 2
50 Pitt Street
Sydney NSW 2000

PO Box R1836
Royal Exchange NSW 1225

Telephone: (02) 8006 5357
Facsimile: (02) 9251 7033
Email: general@milton.com.au
Website: www.milton.com.au
ASX code: MLT
Share Registry Enquiries: 1800 641 024

2 August 2013

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

SHARE PURCHASE PLAN - CHANGE OF RECORD DATE

On 25 July 2013 Milton released its Appendix 4E Preliminary Final Report to the Australian Securities Exchange.

Included in this release was advice of the reintroduction of the share purchase plan (SPP) with participation to be offered to shareholders on the register on 21 August 2013.

The ASX has advised that the record date for entitlement to the SPP must be the day before the announcement of the reintroduction of the SPP which is 24 July 2013.

Accordingly shareholders on the register on 24 July 2013 will be entitled to participate in the SPP.

Yours faithfully,

MILTON CORPORATION LIMITED



D.N. Seneviratne
Company Secretary