

MILTON CORPORATION LIMITED

ABN 18 000 041 421

*Registered Office:
Level 4
50 Pitt Street
Sydney NSW 2000*

*PO Box R1836
Royal Exchange NSW 1225*

*Telephone: (02) 8006 5357
Facsimile: (02) 9251 7033
Email: general@milton.com.au
Website: www.milton.com.au
ASX code: *MLT*
Share Registry Enquiries: 1800 641 024*

1 October 2014

The Manager
Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

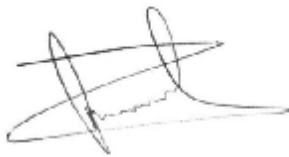
Dear Sir or Madam,

SHARE PURCHASE PLAN RAISES \$35.7 MILLION

We are pleased to advise that more than 3,400 shareholders participated in the Share Purchase Plan which closed on 19 September 2014 and raised \$35.7 million.

Approximately 8 million new shares have been allotted to the eligible shareholders today and application has been made to the ASX for the new shares to be listed. Please see Appendix 3B for the full details.

Yours faithfully
MILTON CORPORATION LIMITED



D.N. Seneviratne
Company Secretary