

# **MILTON CORPORATION LIMITED**

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23 September 2015

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

## **SHARE PURCHASE PLAN ISSUE PRICE**

Milton Corporation Limited advises the Issue Price of the Milton shares under the Share Purchase Plan (SPP), which closed on the 22 September 2015, is \$4.18.

The above Issue Price has been determined in accordance with the SPP terms and conditions and is based on the lower of;

- a) a 2.5% discount to the volume weighted average price (VWAP) of Milton shares traded on the ASX over the 3 business days following the dividend ex date on 14 August 2015; or
- b) a 2.5% discount to the VWAP for the 3 business days ending on the offer closing date of 22 September 2015.

Milton expects to allot the new SPP shares on the 2 October 2015.

Yours faithfully,  
**MILTON CORPORATION LIMITED**



Nishantha Seneviratne  
Company Secretary