

MILTON CORPORATION LIMITED

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11 August 2011

Dear Shareholder,

Company Briefing

On 19 October 2011 the managing director of Milton Corporation Limited, Mr Frank Gooch and I will be in Melbourne to host a briefing for shareholders.

At the briefing we will discuss the results for the 2011 financial year and we will be pleased to answer questions.

We will also be available to meet with you after the briefing whilst light refreshments are being served.

The briefing will be held at:

State Library of Victoria
Village Roadshow Theatre Room
328 Swanston Street
Melbourne Vic 3000

The briefing will commence at 9.30am.

To assist us in determining our catering requirements please advise our Shareholder Liaison Officer, Ms Tanya Holden, if you intend to join us at the briefing.

Ms Holden can be contacted on (02) 9993 0787, or by email at tanya.holden@milton.com.au.

Yours sincerely
MILTON CORPORATION LIMITED



R D Millner
Chairman