

MILTON CORPORATION LIMITED

ABN 18 000 041 421

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25 August 2009

Dear Shareholder,

Company Briefing

On 20 October 2009 the managing director of Milton Corporation Limited, Mr Frank Gooch and I will be in Adelaide to host a company briefing for each of Choiseul Investments Limited and Milton.

At each of these briefings we will present our address to the Annual General Meeting and we will be pleased to answer questions regarding each of the companies.

We will also be available to meet with you after the briefings whilst light refreshments are being served.

The briefings will be held at:

The Banquet Room
The Adelaide Festival Centre
King William Road
Adelaide SA 5000

The Choiseul briefing will commence at 10am and will be followed by the Milton briefing at 10.45am.

Shareholders are welcome to attend both briefings.

To assist us in determining our catering requirements please advise our Shareholder Liaison Officer, Mrs Betty Merrington, if you intend to join us at the briefings.

Mrs Merrington can be contacted by mail, telephone on (02) 9993 0787, by facsimile on (02) 9251 7033 or by email at betty@milton.com.au

Yours sincerely



R D Millner
Chairman