

MILTON CORPORATION LIMITED

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Share Registry Enquiries: 1800 641 024

11 October 2013

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

KEY DATES OF 5 FOR 1 SHARE SPLIT

Following shareholder approval of a 5 for 1 share split at yesterday's AGM, please be advised that the share split will take effect for trading purposes on 14 October 2013 under the ASX code MLTDA.

Key dates for the share split are as follows:

Action	Date
Last day for trading shares on a pre share split basis	11 October 2013
Trading commences in the post share split shares on a deferred settlement basis (ASX Code : MLTDA)	14 October 2013
Last day for registration of transfers of shares on a pre share split basis	18 October 2013
Share split effective at 7.00pm (Sydney time)	18 October 2013
First day for Milton to register shares on a post share split basis	21 October 2013
Despatch date for new holding statements	24 October 2013
Deferred settlement trading ends	24 October 2013
Normal settlement trading (T+3) in Milton's shares recommences (ASX Code : MLT)	25 October 2013

Any changes to these dates will be advised to the ASX.

For enquiries regarding the share split, shareholders should refer to the Notice of Annual General Meeting 2013 issued 23 August 2013, or contact the shareholder information line on 1800 641 024. This line will be open from 14 October 2013.

Yours faithfully,
MILTON CORPORATION LIMITED



D.N. Seneviratne
Company Secretary