

# **MILTON CORPORATION LIMITED**

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Share Registry Enquiries: 1800 641 024

4 August 2014

Dear Shareholder,

## **DIVIDEND REINVESTMENT PLAN**

In January 2014 the board of Milton approved the introduction of a Dividend Reinvestment Plan (DRP).

The DRP allows eligible shareholders to reinvest part or all of their dividends into new Milton shares.

As the shares provided under the DRP are free of brokerage and other transaction costs, this is an easy and cost effective way to increase your investment in Milton.

The issue price for the DRP shares for the 2014 final dividend and the special dividend will be equal to the volume weighted average selling price over the five day period commencing on the 19 August 2014 being the first trading day after the dividend record date.

It is expected that the new shares allotted under the DRP for the 2014 final ordinary dividend and the special dividend will be issued by 3 September 2014 and they will rank equally with the existing fully paid ordinary shares on issue at that time.

To elect to participate in the DRP you can complete the attached 'Reinvestment Plan Application' and return it to the share registrar, Link Market Services, or you may elect to participate online by visiting <https://investorcentre.linkmarketservices.com.au>.

The last date for the receipt of an election notice for participation in the DRP for the 2014 final and special dividends is 19 August 2014.

You can obtain a copy of the DRP terms and conditions by contacting Link Market Services on 1800 641 024 or by going online to Milton's website [www.milton.com.au](http://www.milton.com.au).

Yours Sincerely

**MILTON CORPORATION LIMITED**



Frank Gooch  
Managing Director