

MILTON CORPORATION LIMITED

ABN 18 000 041 421

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Share Registry Enquiries: 1800 641 024*

26 August 2014

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

DIVIDEND REINVESTMENT PLAN PRICE

Milton Corporation Limited advises the Issue Price of the shares to be allotted to participants in the Dividend Reinvestment Plan for the 2014 fully franked final ordinary and special dividends payable on 3 September 2014 is \$4.55 per share.

Yours faithfully,
MILTON CORPORATION LIMITED



Nishantha Seneviratne
Company Secretary