

# **MILTON CORPORATION LIMITED**

ABN 18 000 041 421

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Share Registry Enquiries: 1800 641 024

24 February 2014

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

## **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by listed investment company, Milton Corporation Limited (*Company*) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (*Corporations Act*).

The Company has issued 3,280,382 fully paid ordinary shares (*Shares*) on 24 February 2014 in accordance with an agreement relating to the acquisition by the Company of all of the shares of an unlisted investment company with total assets of approximately \$14 million, further to the announcement made to the ASX on 28 January 2014.

The Company confirms that:

- (a) this notice is provided under paragraph 5(e) of section 708A of the Corporations Act;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Corporations Act.

For and on behalf of the directors of  
**MILTON CORPORATION LIMITED**



D N Seneviratne  
Company Secretary