

MILTON CORPORATION LIMITED

ABN 18 000 041 421

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28 February 2013

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by listed investment company, Milton Corporation Limited (*Company*) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (*Corporations Act*).

The Company has issued 521,464 fully paid ordinary shares (*Shares*) in accordance with an agreement relating to the acquisition by the Company of all of the shares of an unlisted investment company with total assets of approximately \$10.7 million, further to the announcement made to the ASX on 21 February 2013.

The Company confirms that:

- (a) this notice is provided under paragraph 5(e) of section 708A of the Corporations Act;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Corporations Act.

For and on behalf of the directors of
MILTON CORPORATION LIMITED

Nishantha Seneviratne
Company Secretary