

MILTON CORPORATION LIMITED

ABN 18 000 041 421

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3 September 2013

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

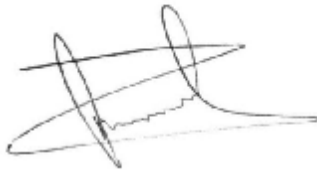
Dear Sir or Madam

SHARE PURCHASE PLAN – NOTICE UNDER ASIC CLASS ORDER (CO 09/425)

This notice is given by the issuer, Milton Corporation Limited (ABN 18 000 041 421) ("Milton") under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425).

- (A) Milton will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act"); and
- (B) This notice is being given in accordance with ASIC Class Order (CO 09/425); and
- (C) As at the date of this notice, Milton has complied with the provisions of Chapter 2M of the Act as they apply to Milton and Section 674 of the Act; and
- (D) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and 708(A)(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

For and on behalf of the directors of
MILTON CORPORATION LIMITED



D. N. Seneviratne
Company Secretary