

MILTON CORPORATION LIMITED

ABN 18 000 041 421

*Registered Office:
Level 2
50 Pitt Street
Sydney NSW 2000*

*PO Box R1836
Royal Exchange NSW 1225*

*Telephone: (02) 8006 5357
Facsimile: (02) 9251 7033
Email: general@milton.com.au
Website: www.milton.com.au
ASX code: *MLT*
Share Registry Enquiries: 1800 641 024*

9 August 2012

Dear Shareholder,

Company Briefing

On 18 October 2012 the managing director of Milton Corporation Limited, Mr Frank Gooch and I will be in Adelaide to host a briefing for shareholders.

At the briefing we will discuss the results for the 2012 financial year and we will be pleased to answer questions.

We will also be available to meet with you after the briefing whilst light refreshments are being served.

The briefing will be held at:

The Banquet Room
The Adelaide Festival Centre
King William Road
Adelaide SA 5000

The briefing will commence at 10.00am.

To assist us in determining our catering requirements please advise our Shareholder Liaison Officer, Ms Kim Brand, if you intend to join us at the briefing.

Ms Brand can be contacted on (02) 9993 0787, or by email at kimberley.brand@milton.com.au.

Yours sincerely
MILTON CORPORATION LIMITED



R D Millner
Chairman