

MILTON CORPORATION LIMITED

ABN 18 000 041 421

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4 September 2015

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam,

ASIC CONSENT FOR RESIGNATION OF MOORE STEPHENS SYDNEY AS AUDITOR

It is advised that Australian Securities and Investment Commission (ASIC) has consented to the resignation of Moore Stephens Sydney as auditor to take effect at the next Annual General Meeting of Milton which is to be held on 15 October 2015.

Consequently, the proposed resolution to appoint Pitcher Partners as the new auditor of the company will be put to the meeting for approval by the shareholders as detailed in Item 5 of the Notice of Annual General Meeting.

Yours faithfully,
MILTON CORPORATION LIMITED



Nishantha Seneviratne
Company Secretary